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SURFACE TRANSPORTATION BOARD

OF COUNSEL URBAN A. LESTER

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ALVORD AND ALVORD

Washington, D.C.

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December 20, 2004

ELIAS C. ALVORD (1942)

ELLSWORTH C. ALVORD (1964)

Mr. Vernon A. Williams Secretary Surface Transportation Board Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Memorandum of Assignment of (A) Agreement and Assignment Under Recordation No. 17013-A, and (B) Assignment of Lease and Agreement Under Recordation No. 17013-C, dated as of December 15, 2004, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Agreement and Assignment and the Assignment of Lease and Agreement previously filed with the Board under Recordation Numbers 17013-A and 17013-C respectively.

The names and addresses of the parties to the enclosed document are:

Assignee:

HSBC Bank USA, National Association

452 Fifth Avenue, 5<sup>th</sup> Floor New York, New York 10018

Assignor:

Banc of America Leasing & Capital LLC

555 California Street

San Francisco, California 94104

Mr. Vernon A. Williams December 20, 2004 Page 2

A description of the railroad equipment covered by the enclosed document is:

143 coal hopper cars within the series GALX 90001 - GALX 90150 as more particularly set forth in the equipment schedule attached to the document.

A short summary of the document to appear in the index is:

Memorandum of Assignment of (A) Agreement and Assignment Under Recordation No. 17013-A, and (B) Assignment of Lease and Agreement Under Recordation No. 17013-C.

Also enclosed is a check in the amount of \$32.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/anm Enclosures

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## MEMORANDUM OF ASSIGNMENT OF

(A) AGREEMENT AND ASSIGNMENT, UNDER RECORDATION BOARD AND

(B) ASSIGNMENT OF LEASE AND AGREEMENT, UNDER RECORDATION NO. 17013-C

THIS MEMORANDUM OF ASSIGNMENT (this "Memorandum") to (a) Agreement and Assignment dated as of August 15, 1990, under Recordation No. 17013-A (the "Agreement and Assignment"), and (b) Assignment of Lease and Agreement dated as of August 15, 1990, under Recordation No. 17013-C (the "Assignment of Lease"), is between BANC OF AMERICA LEASING & CAPITAL, LLC (SUCCESSOR IN INTEREST TO NATIONSBANC LEASING CORPORATION) AND HSBC BANK USA, NATIONAL ASSOCIATION.

WHEREAS The Penn Mutual Insurance Company had assigned its interest in and to the Agreement and Assignment and the Assignment of Lease to Banc of America Leasing & Capital, LLC (successor in interest to Nationsbanc Leasing Corporation), a memorandum of such assignment filed under Recordation No. 17013-D; and

WHEREAS, the parties hereto wish to show for the public record and have the public record reflect that HSBC BANK USA, NATIONAL ASSOCIATION is the successor in interest to BANC OF AMERICA LEASING & CAPITAL, LLC (SUCCESSOR IN INTEREST TO NATIONSBANC LEASING CORPORATION) under (a) the Agreement and Assignment and (b) the Assignment of Lease;

WHEREAS, this Memorandum may be executed by the parties hereto in separate counterparts, each of which when so executed and delivered shall be an original, and all of such counterparts shall together constitute one and the same instrument.

[The remainder of this page is intentionally left blank.]

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IN WITNESS WHEREOF, the parties hereto have duly executed this Memorandum as of December 15, 2004.

BANK OF AMERICA LEASING & CAPITAL, LLC (SUCCESSOR IN INTEREST TO NATIONSBANC LEASING CORPORATION)

By:	Dand & John L	
	David E. Kostuik	
Title:	Managing Director	
HSBC BANK USA, NATIONAL ASSOCIATION		
By:		
Name:		
Title:		

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 ${\rm I\!N}$  WITNESS WHEREOF, the parties hereto have duly executed this Memorandum as of December 15, 2004.

BANK OF AMERICA LEASING & CAPITAL, LLC (SUCCESSOR IN INTEREST TO NATIONSBANC LEASING CORPORATION)

By:	
Name:	
Title:	
-	
	BANK USA, NATIONAL IATION
By:	Activat Kapud
Name:	Stewart Kapnick
Title:	Senior Vice President
-	ANGELITA M. CHUNG

## CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT State of California County of SAN FRANCISCO 12-15-04 YVETTE MONTALUU BARON before me, Name and Title of Officer (e.g., "Jane Doe, Notary Public") DAVID E · Kostuik personally appeared personally known to me $\hfill \square$ proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that YVETTE MONTALVO BARON he/she/they executed the same in his/her/their Commission # 1510276 authorized capacity(ies), and that by his/her/their Notary Public - California San Francisco County signature(s) on the instrument the person(s), or the My Comm. Expires Sep 23, 2008 entity upon behalf of which the person(s) acted, executed the instrument. WITNESS my hand and official seal. The extention Boron Place Notary Seal Above OPTIONAL Though the information below is not required by law, it may prove valuable to persons relying on the document and could prevent fraudulent removal and reattachment of this form to another document. **Description of Attached Document** Title or Type of Document: \_\_\_ Document Date: \_ \_\_\_\_\_ Number of Pages: \_ Signer(s) Other Than Named Above: \_ Capacity(ies) Claimed by Signer(s) Signer's Name: Signer's Name: \_\_ ☐ Individual ☐ Individual ☐ Corporate Officer — Title(s): \_ ☐ Corporate Officer — Title(s): \_ ☐ Partner — ☐ Limited ☐ General ☐ Partner — ☐ Limited ☐ General ☐ Attorney in Fact ☐ Attorney in Fact ☐ Trustee Trustee ☐ Guardian or Conservator ☐ Guardian or Conservator Other: \_ Other: Signer Is Representing: Signer Is Representing:

## **EXHIBIT A**

## DESCRIPTION OF EQUIPMENT

146 Thrall 107-Ton Aluminum Coal Hopper Cars and 10 Additional Carsets of Fabricated Car Parts

SERIES	<u>CAR NUMBERS</u>
GALX	90001 - 90037
	90039 - 90095
	90097 - 90109
	90111 - 90123
	90125 - 90150

1999 CASUALTIES

6ALX 90046 90079 90103